



The Villages of Indiana  
**John & Lois Pless Family Society ... A Planned Giving Legacy**

I/We wish to be recognized with membership in The Villages Pless Family Society and would like to join with other members to ensure the continued growth and sustainability of The Villages of Indiana in the future.

Name \_\_\_\_\_ Telephone ( ) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Preferred Email \_\_\_\_\_ @ \_\_\_\_\_

I/We have provided for the future of The Villages in the following manner:

- Bequest Provision in Will / Trust
- Retirement Plan Beneficiary Designation
- Life Insurance beneficiary Designation
- Remainder Interest in Residence or Farm
- Charitable Remainder Trust
- Donor Advised Fund
- IRA Distribution
- Other: \_\_\_\_\_
- I have chosen to attach a copy of the page or paragraph from my/our Estate Plan of Beneficiary Designation Form that describes my gift for the future benefit of The Villages.

The estimated current dollar value (if available) of my gift is \$ \_\_\_\_\_.

My gift is to be used to address the greatest need.

My gift is to be used as follows: \_\_\_\_\_.

My gift is:  In Honor Of (or)  In Memory Of: \_\_\_\_\_.

Please list my name (and/or my spouse or partner's name) for the Pless Family Society in the following manner:

\_\_\_\_\_

Yes, you have my/our permission to include my/our name(s) in published lists (for example: newsletters, donor recognition plaque, website) recognizing Pless Family Society members.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Date Signed